

Integrated Filing (Finance) Ind AS

Solarworld Energy Solutions Limited

General Information

Scrip code*	544532
NSE Symbol*	SOLARWORLD
MSEI Symbol*	NOTLISTED
ISIN*	INE0TY101024
Type of company	Main Board
Class of security	Equity
Date of start of financial year	01-04-2025
Date of end of financial year	31-03-2026
Date of board meeting when results were approved	17-10-2025
Date on which prior intimation of the meeting for considering financial results was informed to the exchange	14-10-2025
Description of presentation currency	INR
Level of rounding	Millions
Reporting Type	Quarterly
Reporting Quarter	First quarter
Nature of report standalone or consolidated	Standalone
Whether results are audited or unaudited for the quarter ended	Unaudited
Whether results are audited or unaudited for the Year to date for current period ended/year ended	
Segment Reporting	Single segment
Description of single segment	Engineering procurement and construction (EPC) services
Start date of board meeting	17-10-2025
Start time of board meeting	16:00:00
End date of board meeting	17-10-2025
End time of board meeting	16:17:00
Whether cash flow statement is applicable on company	
Type of cash flow statement	
Declaration of unmodified opinion or statement on impact of audit qualification	Not applicable
Whether statement on deviation or variation for proceeds of public issue, rights issue, preferential issue, qualified institutions placement etc. is applicable to the company for the current quarter?	false
No. of times funds raised during the quarter	
Whether the disclosure for the Default on Loans and Debt Securities is applicable to the entity?	true

Financial Results - Ind-AS

Amount in (Millions)

Particulars	3 months/ 6 months ended (dd-mm- yyyy)	Year to date figures for current period ended (dd-mm- yyyy)
Date of start of reporting period	01-04- 2025	01-04- 2025
Date of end of reporting period	30-06- 2025	30-06- 2025
Whether results are audited or unaudited	Unaudited	Unaudited
Nature of report standalone or consolidated	Standalone	Standalone
Part I	Blue color marked fields are non-mandatory. For Consolidated Results, if the company has no figures for 3 months / 6 months ended, in such case zero shall be inserted in the said column.	
1	Income	
	Revenue from operations	683.12 683.12
	Other income	137.36 137.36
	Total income	820.48 820.48
2	Expenses	
(a)	Cost of materials consumed	273.54 273.54
(b)	Purchases of stock-in-trade	255.34 255.34
(c)	Changes in inventories of finished goods, work-in-progress and stock-in-trade	0.00 0.00
(d)	Employee benefit expense	27.50 27.50
(e)	Finance costs	15.93 15.93
(f)	Depreciation, depletion and amortisation expense	0.95 0.95
(g)	Other Expenses	
1	Engineering, procurement and construction project expenses	8.88 8.88
2	Other expenses	15.64 15.64
	Total other expenses	24.52 24.52
	Total expenses	597.78 597.78
	Total profit before exceptional items and tax	222.70 222.70
4	Exceptional items	0.00 0.00
5	Total profit before tax	222.70 222.70
6	Tax expense	
7	Current tax	31.84 31.84
8	Deferred tax	25.12 25.12
9	Total tax expenses	56.96 56.96
10	Net movement in regulatory deferral account balances related to profit or loss and the related deferred tax movement	0.00 0.00
11	Net Profit Loss for the period from continuing operations	165.74 165.74
12	Profit (loss) from discontinued operations before tax	0.00 0.00
13	Tax expense of discontinued operations	0.00 0.00
14	Net profit (loss) from discontinued operation after tax	0.00 0.00

15	Share of profit (loss) of associates and joint ventures accounted for using equity method	0.00	0.00
16	Total profit (loss) for period	165.74	165.74
17	Other comprehensive income net of taxes	(1.03)	(1.03)
18	Total Comprehensive Income for the period	164.71	164.71
19	Total profit or loss, attributable to		
	Profit or loss, attributable to owners of parent		
	Total profit or loss, attributable to non-controlling interests		
20	Total Comprehensive income for the period attributable to		
	Comprehensive income for the period attributable to owners of parent		
	Total comprehensive income for the period attributable to owners of parent non-controlling interests		
21	Details of equity share capital		
	Paid-up equity share capital	370.69	370.69
	Face value of equity share capital	5.00	5.00
22	Reserves excluding revaluation reserve		
23	Earnings per share		
i	Earnings per equity share for continuing operations		
	Basic earnings (loss) per share from continuing operations	2.24	2.24
	Diluted earnings (loss) per share from continuing operations	2.24	2.24
ii	Earnings per equity share for discontinued operations		
	Basic earnings (loss) per share from discontinued operations	0.00	0.00
	Diluted earnings (loss) per share from discontinued operations	0.00	0.00
iii	Earnings per equity share (for continuing and discontinued operations)		
	Basic earnings (loss) per share from continuing and discontinued operations	2.24	2.24
	Diluted earnings (loss) per share from continuing and discontinued operations	2.24	2.24
24	Debt equity ratio		
25	Debt service coverage ratio		
26	Interest service coverage ratio		
27	Remarks for debt equity ratio		
28	Remarks for debt service coverage ratio		
29	Remarks for interest service coverage ratio		
30	Disclosure of notes on financial results	Textual Information(1)	

Text Block

Textual Information(1)	<p>1 The above financial results were reviewed by the Audit Committee and approved by the Board of Directors at its meeting held on October 17, 2025. The statutory auditors of the Company have carried out a limited review of these results. ' 2 The standalone financial results have been prepared in accordance with the Regulation-33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulation, 2015 and with principles and procedures of Indian Accounting Standards (Ind AS) as notified under the Companies (Indian Accounting Standard) Rules, 2015, as specified in section 133 of the Companies Act, 2013. ' 3 The figures of the quarter ended June 30, 2024 and March 31, 2025 have not been subjected to audit or review by statutory auditors. However, the management has exercised due care and diligence to ensure that the standalone unaudited financial results for the said period present a true and fair view of the Company's financial performance. ' 4 The figures for the year ended 31 March 2025 have been extracted from the standalone audited general-purpose financial statements of the Company. The figures for the quarter ended 31 March 2025 are the balancing figures between the standalone audited figures in respect of full financial year ended 31 March 2025 and the year to date figures up to the nine month period ended 31 December 2024, which were not subjected to audit or review by the statutory auditors. However, the management has exercised due care and diligence to ensure that the unaudited financial results for the said period present a true and fair view of the Company's financial performance and financial position. ' 5 The Company is principally engaged in a single business segment viz. Engineering, Procurement and Construction (EPC) Services. The Company's Chief Operating Decision Maker (CODM) monitors and review the operating results of the Company prepared on the basis of financial information of EPC business as a whole. Thus, as defined in Ind AS 108 "Operating Segments", the Company's entire business falls under this one operating segment. ' 6 Subsequent to the quarter ended June 30, 2025, the Parent Company has completed its initial public offer (IPO) of Rs. 4900.00 millions which included 1,39,60,113 equity shares of face value of Rs. 5/- each at an issue price of Rs. 351 per equity share (including share premium of Rs. 346 per share) comprising of fresh issue of Rs. 4400.00 millions which included 1,25,35,612 equity shares and offer for sale of Rs. 50.00 million which included 14,24,501 equity shares by the promoter selling shareholder. The shares of the Company got listed on the National Stock Exchange of India Limited and the Bombay Stock Exchange on September 30, 2025. Accordingly, the above results for the quarter ended June 30, 2025 have been prepared and presented for the first time in accordance with regulation 33 of the Listing</p>
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Regulations. ' 7 During the previous year ended March 31, 2025, the Parent Company received, in its ordinary course of business, a notice from SJNV Green Energy Limited ("SJVN") regarding its Engineering, Procurement, and Construction (EPC) contracts for the 100 MW and 260 MW projects, having an aggregate contract value of Rs. 4,592.19 million. The notice intimated the suspension of all project-related activities until September 15, 2025, or until further instructions are received from SJVN, citing land-related issues as the reason for the suspension. The said suspension is further extended till December 31, 2025. '

Other Comprehensive Income

Amount in (Millions)

Particulars	3 months/ 6 months ended (dd-mm- yyyy)	Year to date figures for current period ended (dd-mm- yyyy)
Date of start of reporting period	01-04- 2025	01-04- 2025
Date of end of reporting period	30-06- 2025	30-06- 2025
Whether results are audited or unaudited	Unaudited	Unaudited
Nature of report standalone or consolidated	Standalone	Standalone
Other comprehensive income [Abstract]		
1 Amount of items that will not be reclassified to profit and loss		
1 Re-measurement of defined benefit plans	(1.38)	(1.38)
2 Income tax relating to these items	0.35	0.35
Total Amount of items that will not be reclassified to profit and loss	(1.03)	(1.03)
2 Income tax relating to items that will not be reclassified to profit or loss	0.00	0.00
3 Amount of items that will be reclassified to profit and loss		
Total Amount of items that will be reclassified to profit and loss		
4 Income tax relating to items that will be reclassified to profit or loss	0.00	0.00
5 Total Other comprehensive income	(1.03)	(1.03)

Audit qualification

Sr.	Details of Audit Qualification	Type of Audit Qualification	Frequency of qualification	For Audit Qualification(s) where the impact is quantified by the auditor	For Audit Qualification(s) where the impact is not quantified by the auditor		
				Management's Views	(i) Management's estimation on the impact of audit qualification	(ii) If management is unable to estimate the impact, reasons for the same	Auditors Comments on (i) or (ii) above
No records available							

Objects for which funds have been raised and where there has been a deviation, in the following table:

Sr.	Original Object	Modified Object, if any	Original Allocation	Modified allocation, if any	Funds Utilised	Amount of Deviation/Variation for the quarter according to applicable object	Remarks if any
No records available							

Format for Disclosing Outstanding Default on Loans and Debt Securities

Amount in (Millions)

Sr.	Particulars	Amount	Remarks
1.	Loans / revolving facilities like cash credit from banks / financial institutions		
A	Total amount outstanding as on date	0.00	
B	Of the total amount outstanding, amount of default as on date	0.00	
2.	Unlisted debt securities i.e. NCDs and NCRPS		
A	Total amount outstanding as on date	0.00	
B	Of the total amount outstanding, amount of default as on date	0.00	
3.	Total financial indebtedness of the listed entity including short - term and long - term debt	0.00	